§1

1.1 Ὼ ʌ Y ̧ à Y ̧ Y à Y à a
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1.2 Y Y ̧ ˘ ´ " è ɻ

Y ɻ	Y Ł	Y	ɻ
	Y		

1.3 ̧ Y Ł Ὼ ʌ й Ὼ ʌ é Â

1.4 è ̃Ὼ ą

1.5 ɬ ą

1.6 Ὼ ʌ ″I à ў ̧ ″I ″I ̧ ˆ ̧ ў
˜ ˈ Ł à Â

§2 Ὼ ʌ ▬ ą

2.1 ▬ ą

	600496
Э	Э
Ὼ ʌ Ἀ ╕ Ὼ	Ὼ
	237161
Ὼ ʌ ف	http://www.600496.com
	office@jgsteel.cn

2.2

	Y ̧	Y Ł
ɻ	¨	ˋ
	Ὼ àЭ 159 ʌ 16	Ὼ àЭ 159 ʌ 16
	0564-3631386 à 021-54452491-2222	0564-3631386 à 021-54452491˙ 1032

Ω И

Ὼ ∧	è	2.58	10,000,000	10,000,000	
Ɔ Ὼ ∧	è	1.55	6,000,000	6,000,000	
ف Ὼ ∧	è	1.55	6,000,000	6,000,000	
ف .	è	1.40	5,414,035	0	
		1.31	5,051,700	5,000,000	

4.3.1 √ ą

□ √ a

4.3.2 é ą

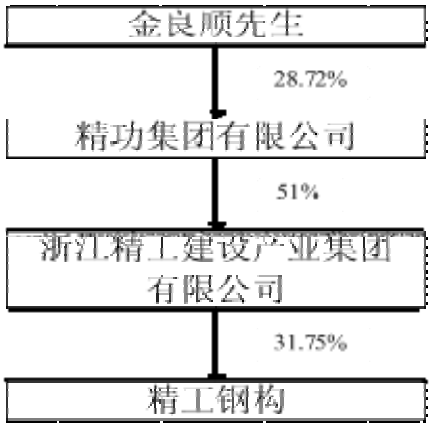
4.3.2.1 ą

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§5 Y à Y

5.1 Y à Y ⅃ ╟ ą

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	Y		43	2009 7 30	2012 7 31	55	
	Ь Y˛ Y		56	2006 8 1	2009 7 30	0	
ш	Y		53	2009 7 30	2012 7 31	25	
˜Ὼ	Y à		45	2009 7 30	2012 7 31	55	
	Y		41	2009 7 30	2012 7 31	0	
	Y à		41	2009 7 30	2012 7 31	54	
	Y		48	2009 7 30	2012 7 31	0	
	Y		40	2009 7 30	2012 7 31	2.5	
	Y		45	2009 7 30	2012 7 31	2.5	
	Y		49	2009 7 30	2012 7 31	2.5	
ف	Y˛ ў		34	2009 7 30	2012 7 31	0	
† ¨	Y		34	2009 7 30	2012 7 31	28	
Χ	Y		43	2009 7 30	2012 7 31	20	
¨			43	2009 7 30	2012 7 31	39	
			47	2009 7 30	2012 7 31	57	
			48	2009 7 30	2012 7 31	39	
¨	à Y˛		34	2009 7 30	2012 7 31	23	
˝I	Ⴑ		36	2009 7 30	2012 7 31	27	
†			69	2009 7 30	2012 7 31	15	

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˘ б ÂѼ ∧ й

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ﷺ ÂὬΩ ∧ ﻓﻰ à ‡ ╠ ˘

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¦ ¦			(%)	Э (%)	Э (%)	Э ˆ %˜
¦						
	3,990,536,405.36	3,435,680,473.51	13.90	-2.19	-4.25	╗ 1.85 ¦
	494,423,556.30	437,357,144.98	11.54	2.97	-0.15	╗ 2.76 ¦
¦						
	1,807,658,151.25	1,560,092,810.45	13.70	-16.83	-18.69	╗ 1.97 ¦
	1,008,900,761.12	847,601,148.62	15.99	15.47	13.32	╗ 1.60 ¦
	1,173,977,492.99	1,027,986,514.44	12.44	13.67	11.55	╗ 1.67 ¦
	494,423,556.30	437,357,144.98	11.54	2.97	-0.15	╗

˘ ў ą ⌡ ɣ Â

7 à ┺ ⌡ ɣ ą '

˘ Ώ ∧ ┺ ⌡ ɣ Â

8 à ў à ą ´ Æ' '

⍼	448,259,639.62	ˆ %˜	12.70
⍼	739,383,511.40	ˆ %˜	16.39

9 à Ώ ∧ ⍼ ⌡ ╟

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	51,635,297.03	22,001,196.54	134.69%	╕
ƒ	85,404,157.43	138,735,609.55	-38.44%	⌟ ƒ ƒ
	19,277,073.53	56,321,496.16	-65.77%	Ώ ∧
	35,499,984.27	7,310,119.23	385.63%	╡ Ώ
	140,890,417.22	73,706,687.04	91.15%	Ώ ∧ ╕
	2,276,461.50	3,802,556.23	-40.13%	
ˆ ˜				
	579,376,951.11	959,900,000.00	-39.64%	

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11 à Ὼ ∧ ў Ł ∠ ∨ ╠

		Э		
╕	44,858,585.82	29,102,346.74	54.14%	╕ ╡
	21,659,730.87	1,771,800.12	1122.47%	╕
	14,555,017.37	20,902,652.90	-30.37%	Э
	58,953,353.88	26,284,266.17	124.29%	╕ Ὼ ∧ .
	196,064,986.15	129,979,210.07	50.84%	Ł Ь Ю
ў Ὼ ∧	192,200,582.02	125,343,902.89	53.34%	Ł Ь Ю

12 à Ὼ ∧ ą à ∠ ∨ ╠ ą à б

		Э		
	6,416,411.96	13,421,246.72	-52.19%	╕ Ł ∠ Ю Ю
à ∨ Ł ƒ	3,441,040,997.15	5,034,854,315.45	-31.66%	Ю ˚ ╕
ΐΩ ƒ è б ╠	198,543,898.50	288,713,279.59	-31.23%	

ˆ 1˜ ў Ὼ ∧ ą ´ Æ' '

Ὼ ∧ ɹ	Ꞝ	ў Ꞝ	Ạ̈			
Ὼ ∧	à à à	à ˚ ╗	5,000	1,844,397,348.68	601,405,223.00	93,842,349.52
Ὼ ∧	à à à	à ˚ ╗	900	478,555,459.04	170,081,417.64	61,659,908.76
Ὼ ∧	à à à à à à	à ˚ ╗	550	142,945,650.45	77,104,750.89	1,961,941.81
Ὼ ∧	à à		800	367,201,399.29	94,680,775.45	21,241,840.91
Ὼ ∧	à	à ˚ ╗	2,500	732,325,873.13	307,912,227.79	83,585,201.44
∧ Ὼ ∧	' à à	à ˚ ╗	5,000	318,003,849.66	44,822,967.25	5,350,221.11
Ὼ ∧	' ' à ˆ ˜	à ˚ ╗	8,000	148,887,662.60	78,481,984.33	-861,270.25
Ὼ ∧	à à		10,000	292,978,460.44	95,780,860.84	-3,545,218.10
˚ Ὼ ∧	à ˚	˚	1,500	41,149,434.01	12,230,524.56	-1,209,179.88
Ὼ ∧			2,910	28,771,829.76	28,625,658.56	-474,341.44

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Э' ´ Æ' '

Ὼ ∧ ɹ			
Ὼ ∧	2,200,643,267.13	115,991,592.36	93,842,349.52
Ὼ ∧	637,066,043.97	96,518,944.91	83,585,201.44
Ὼ ∧	617,177,135.01	70,251,235.68	61,659,908.76
Ὼ ∧	494,423,556.30	29,814,815.44	21,241,840.91

ˆ Ь˜ Ὼ ∧

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10% Э˘ 30% Э Â
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2015 ˘ ﻓﻰ 6%˜ 3,000 Â 2015
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38 ˚ ˘ ˛ ų NCĭ Nucor˘ Bluescope Ь Â

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Ὼ ∧	124,160
Ὼ ∧	39,100.44
Ὼ ∧ ϙˆ	Ὼ ∧ ˜
	39,100.44

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7.6.2 Ѽ ˘ з Ÿ ˘ Ѽ è

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7.7 Y

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7.8.1 ą

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7.8.2 è Э Ѽ ą

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7.8.3 Э ą

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7.8.4 ´ è Э Ѽ ą

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7.9 Ѽ ¸ ˘ Â ˛

§8 Y˛

8.1 Y˛ Ѽ ą

Ѽ Y˛ ﻑ Ѽ à ê Ѽ Ì à ê Ѽ Y˛ Y ‡ Ì˘ Ѽ ˛ à Y˛ à Y à Y˛ ˛ ą à Ѽ ą Ѽ ˘ " Y˛ ˛ ˘ й Ѽ Y˛ 2009 ш ê Ѽ Ì à ê Ì à ê Э ‡ Ì à ê Ѽ Ì Ѽ Ѽ Ì Ѽ Y ‡ ˘ ˘ ˘ Ѽ Y à Ł ↓ à ê Ѽ Ì Ѽ й Â

8.2 Y˛ Ѽ Ł ą

˘ Y˛ ˘ Ѽ Ł Ł ą ˘ Ѽ ˛ ˘ Ѽ Ł Â Y˛ й˘ Ѽ Ł ˘ ˘ Ѽ Ł ˘ Ѽ 2009 Ł

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8.4 Ƴ˙ Ὼ ∧ ầ ą

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8.5 Ƴ˙ Ὼ ∧ ᾼ ą

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9.2 ┗

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╟ '			
		596,366,368.52	542,115,146.78
ƒ			
		51,635,297.03	22,001,196.54
		902,559,602.74	876,377,109.88
ƒ		85,404,157.43	138,735,609.55
ǂ			

60(11(3

		199,385,667.59	182,734,326.29
		3,768,786.56	3,768,786.56
		2,276,461.50	3,802,556.23
		34,513,748.69	41,592,266.51
è ╟			
╟		1,190,285,955.24	1,095,810,011.35
		4,220,057,213.27	3,917,890,910.64
╟ '			
		579,376,951.11	959,900,000.00
˩			
ƒ		379,720,608.00	296,467,112.46
ƒ		994,997,223.19	874,706,749.75
		489,605,929.87	611,456,647.97
´			
ƒ			
ƒ		36,098,487.88	29,590,471.04
		72,620,903.68	54,088,432.14
ƒ		1,202,256.96	2,356,368.56
ƒ		381,016.36	2,972,171.36
è ƒ		80,336,880.36	106,542,781.81
ƒ ǂ			
˩			
´			
╟			60,000,000.00
è ╟			
╟		2,634,340,257.41	2,998,080,735.09
╟ '			
		202,290,908.00	48,158,101.00
ƒ			
ƒ			
ж ƒ			
è ╟			

╟		202,290,908.00	48,158,101.00
		2,836,631,165.41	3,046,238,836.09
		387,000,000.00	345,000,000.00
Ω		530,815,926.93	212,019,540.52
ж			
Ω		57,946,157.53	49,692,151.08
		394,367,547.04	234,570,971.47
		-3,000,578.13	-2,995,417.36
∧ Ω		1,367,129,053.37	838,287,245.71
		16,296,994.49	33,364,828.84
		1,383,426,047.86	871,652,074.55
		4,220,057,213.27	3,917,890,910.64

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2009 12 31

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╟ '			
		38,132,139.80	7,055,117.09
		770,000.00	1,082,309.20
		84,982,646.13	101,795,873.96
ƒ		63,897,900.29	57,458,289.18
è		11,276,681.01	13,880,186.89
		196,742,666.95	149,166,358.15
╟			
è ╟			
╟		395,802,034.18	330,438,134.47
╟ '			

ƒ		172,658,408.83	141,811,587.29
		8,300,418.83	36,033,521.46
ƒ		3,876,298.41	1,248,555.16
		7,930,849.69	6,000,234.56
ƒ		201,598.25	556,485.48
ƒ			
ɜ ƒ		199,836,428.40	134,189,336.41
╢			
ɜ ╢			
╢		538,604,002.41	549,839,720.36
╟ '			
		2,290,908.00	2,618,181.00
ƒ			
ƒ			
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ɜ ╢			
╢		2,290,908.00	2,618,181.00
		540,894,910.41	552,457,901.36

2009 1—12

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			Э
ầ		4,509,837,470.39	4,587,715,136.04
è '		4,509,837,470.39	4,587,715,136.04
γ ầ		4,274,214,815.9	4,461,458,111.94
è '		3,879,524,719.29	4,048,073,101.43
ƒ			
∨ ≥			
´			
ǂ			
╕		44,858,585.82	29,102,346.74
		87,922,212.58	121,413,816.03
		179,066,491.17	187,693,819.37
Ꞗ		61,183,076.17	73,403,228.25
		21,659,730.87	1,771,800.12
╕ ' Ὼ ' ≥ ╟ ˆ “ ” ∧ " ~			
ˆ “ ” ∧ " ~		14,555,017.37	20,902,652.90
ˆ “ ” ∧ " ~			
Ь ầ ˆ Χ “ ” ∧ " ~		250,177,671.86	147,159,677.00
╕ '		10,795,852.07	15,107,078.38
'		5,955,183.90	6,003,279.14
è ' ╟		1,051,081.29	3,910,915.27
ầ ˆ Χ “ ” ∧ " ~		255,018,340.03	156,263,476.24
'		58,953,353.88	26,284,266.17
ầ ˆ Χ “ ” ∧ " ~		196,064,986.15	129,979,210.07
ɣ Ὼ ∧		192,200,582.02	125,343,902.89
		3,864,404.13	4,635,307.18
Ὼ ầ '			
ˆ ~ ‱		0.55	0.36
ˆ γ ~		0.55	0.36
ầ è		-5,160.77	-1,225,803.47
ὼ ầ		196,059,825.38	128,753,406.6
ɣ Ὼ ∧		192,195,421.25	124,118,099.42

¥		3,864,404.13	4,635,307.18

⅄ Ю ˘ ὴ' -290,767.73 Â

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2009 1—12

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	à ┣	5,807,065,795.35
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		13,421,246.72
	è б ╟ Ὼ	32,675,778.78
	╟	5,853,162,820.85
	à ∨ ┣ ƒ	5,034,854,315.45
	╕	
	┘ ╕	
	ƒ ┘ ƒ	
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	ƒ ´	
	ƒ Ὺ ƒ	
	ƒ	131,961,712.75
	ƒ è б ╟ Ὼ	288,713,279.59
	╟	5,689,330,666.42
	╟	163,832,154.43
∀ à ╟	'	

è б ╟ Ѯ			
╟		53,183,968.29	170,299,642.43
à è ƒ		191,091,274.02	188,996,333.54
ƒ		8,876,660.00	
╕			
∨ Ώ ∧ è ´ Æ ƒ			182,162,478.14
ƒ è б ╟ Ѯ			
╟		199,967,934.02	371,158,811.68
╟		-146,783,965.73	-200,859,169.25
Ь à ╟ '			
		339,525,017.93	
è ' Ώ ∧			
∨		1,702,676,951.11	1,498,532,049.87
è б ╟ Ѯ			
╟		2,042,201,969.04	1,498,532,049.87
Ь ƒ		1,989,067,193.00	1,369,157,356.03
ǂ à ƒ ƒ		101,205,545.74	120,336,077.78
è ' Ώ ∧ ƒ à		3,820,555.00	2,610,382.39
ƒ è б ╟ Ѯ		13,126,646.00	
╟		2,103,399,384.74	1,489,493,433.81
╟		-61,197,415.70	9,038,616.06
à ∨ ╟ '		-2,026,977.53	-6,434,942.04
à ' ╕		-18,374,829.94	-34,423,340.80
╕ ' '		415,732,295.34	450,155,636.14
Ώ à '		397,357,465.40	415,732,295.34

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2009 1—12

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à ╟ '			
à ┗		618,086,260.57	449,378,148.71
		821,893.73	
è б ╟ ˜Ω		154,820,983.14	127,872,686.38
╟		773,729,137.44	577,250,835.09
à ˅ ┗ ƒ		542,323,472.45	320,814,578.91
ƒ ˙ ƒ		31,704,888.96	27,817,531.97
ƒ		15,341,926.46	8,151,648.14
ƒ è б ╟ ˜Ω		126,019,115.30	90,708,738.56
╟		715,389,403.17	447,492,497.58
╟		58,339,734.27	129,758,337.51
γ à ╟ '			
		51,599,440.00	
˅		66,558,970.46	66,188,380.64
à è		447,341.10	10,106,995.21
Ὼ ʌ è ´ Æ			143,383,992.60
è б ╟ ˜Ω			
╟		118,605,751.56	219,679,368.45
à è ƒ		10,884,742.70	32,151,622.81
ƒ		358,175,017.93	199,263,736.94
˅ Ὼ ʌ è ´ Æ ƒ			124,745,200.00
ƒ è б ╟ ˜Ω			
╟		369,059,760.63	356,160,559.75
╟		-250,454,009.07	-136,481,191.30
Ь à ╟ '			
		339,525,017.93	
˅		330,000,000.00	230,000,000.00
è б ╟ ˜Ω			
╟		669,525,017.93	230,000,000.00
┗ ƒ		420,327,273.00	244,386,873.00

ǂ à ƒ ƒ		43,595,516.19	33,697,860.82
ƒ è б ╟ Ὼ̃			
╟		463,922,789.19	278,084,733.82
╟		205,602,228.74	-48,084,733.82
à ∨ ╟ '			
à ' ╗		13,487,953.94	-54,807,587.61
╗ ' '		3,239,069.13	58,046,656.74
Ὼ à '		16,727,023.07	3,239,069.13

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2009 1—12

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à Э	345,000,000.00	224,570,874.28			24,689,064.93		60,520,391.87	654,780,331.08
╕ ' ˚ ∨								
è								
γ à	345,000,000.00	224,570,874.28			24,689,064.93		60,520,391.87	654,780,331.08
Ь à ∨ ╟ ˆ “ ” ∧ " ~	42,000,000.00	307,684,250.20			8,254,006.45		50,136,058.03	408,074,314.68
ˆ ~							82,540,064.48	82,540,064.48
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Э ˆ ~ ˆ γ ~							82,540,064.48	82,540,064.48
ˆ Ь ~	42,000,000.00	307,684,250.20						349,684,250.20
1¨	42,000,000.00	297,525,017.93						339,525,017.93
2¨ ƒ								
3¨ è		10,159,232.27						10,159,232.27
ˆ ~ ł					8,254,006.45		-32,404,006.45	-24,150,000.00
1¨ ∨ Ω					8,254,006.45		-8,254,006.45	
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à		387,000,000.00	532,255,124.48			32,943,071.38	110,656,449.90	1,062,854,645.76

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Ώ ∧	28,625,658.56	-474,341.44

9.5.3 ≯ Ю

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Ώ ∧	≯ ¥ Ώ ∧	╖ Ώ ∧ à		-290,767.73	-8,723,760.43

9.5.4 ў

Ώ ∧ Ώ ∧ Ώ ∧ à Ώ ∧ Ώ ∧ à
Ώ ∧ à American Buildings Company Asia˘ L.P. à Purple Cayman,Limited ┕

Æ ˘ ˘ è 2009 12 Æ12